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DIGILOGIC SYSTEMS LIMITED

Our Company was originally formed as a partnership firm under the Indian Partnership Act, 1932 under the name and style of "M/s Digilogic Systems" pursuant to a deed of partnership dated May 08, 2007. Further, "Digilogic Systems" was subsequently converted from the partnership firm to a private limited company under Part IX of the Companies Act, 1956 in the name of "Digilogic Systems Private Limited" and received a certificate of incorporation dated December 09, 2011, issued by the Registrar of Companies, Andhra Pradesh. Subsequently, our Company was converted into public limited company pursuant to special resolution passed by the shareholders at the EGM held on June 18, 2025, and consequently, the name of our Company was changed to "Digilogic Systems Limited" and a fresh certificate of incorporation consequent upon conversion from private company to public company was issued by Registrar of Companies, Central Processing Centre on July 01, 2025 bearing CIN U62099TG2011PLC077933. For further details, please refer to section titled "History and Certain Other Corporate Matters" beginning on page 212 of the Red Herring Prospectus.



(Please scan this QR Code to view the Offer Document)

Registered office: #102, 1st Floor, DSL Abacus Tech Park, Uppal Kalsa Village, Uppal Mandal, Rangareddy- 500039, Telangana, India. Tel: +040 4547 4601; E-mail: cs@digilogic.com; Website: www.digilogic.com
CIN: U62099TG2011PLC077933; Contact Person: Mr. Kameswara Rao Vempati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. MADHUSUDHAN VARMA JETTY, MRS. RADHIKA VARMA JETTY, MR. JETTY SHASHANK VARMA AND MR. HITESH VARMA JETTY

THIS OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS") (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME).

THE OFFER

INITIAL PUBLIC OFFER OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹2/- EACH (THE "EQUITY SHARES") OF DIGILOGIC SYSTEMS LIMITED ("OUR COMPANY" OR "DSL" OR "THE ISSUER") AT PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") FOR CASH, AGGREGATING UP TO ₹[●] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2/- EACH AGGREGATING UP TO ₹6,967.58 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,89,600 EQUITY SHARES OF FACE VALUE OF ₹2/- EACH AGGREGATING UP TO ₹[●] LAKHS (THE "OFFER FOR SALE") BY MR. MADHUSUDHAN VARMA JETTY (REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDER"). THE OFFER INCLUDES 3,90,000 EQUITY SHARES OF FACE VALUE OF ₹2/- EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹2/- EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229(1) AND 253(1) OF CHAPTER IX OF THE SEBI ICDR REGULATIONS AS AMENDED READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS OFFER IS A BOOK BUILDING OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATIONS 253(1) OF THE SEBI ICDR REGULATIONS. (For further details please see section titled "the Offer Procedure" beginning on page 347 of the Red Herring Prospectus). A copy of Red Herring Prospectus is delivered for filing to the Registrar of Companies as required under section 26(4) of the Companies Act, 2013.)

DETAILS OF OFFER FOR SALE, PROBASED ON MOTER SELLING SHAREHOLDER AND WEIGHTED AVERAGE COST OF ACQUISITION

NAME OF THE SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)
Mr. Madhusudhan Varma Jetty	Promoter Selling Shareholder	Up to 10,89,600 Equity Shares of face value ₹ 2/- each aggregating up to ₹ [●] Lakhs	1.03

As certified by M/s. B Srinivasa Rao & Co., Chartered Accountants, Statutory and Peer Review Auditor by way of their certificate dated January 13, 2026.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 13, 2026

- The following paragraph appearing on the first and second cover page has been replaced and shall be read as follows:
"THE FACE VALUE OF EQUITY SHARES IS ₹2/- EACH. THE FLOOR PRICE IS ₹98 PER EQUITY SHARE WHICH IS 49 TIMES OF THE FACE VALUE AND THE CAP PRICE IS ₹104 PER EQUITY SHARE WHICH IS 52 TIMES OF THE FACE VALUE. THE MINIMUM BID LOT IS 2,400 EQUITY SHARES FOR INDIVIDUAL INVESTORS, 3,600 EQUITY SHARES FOR NON INSTITUTIONAL INVESTORS & QIBs AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.
- This is with reference to the Red Herring Prospectus (RHP) dated January 13, 2026 for the proposed Initial Public Offering (IPO) of Digilogic Systems Limited.
Investors are hereby informed of the following correction in the section titled "Offer Structure" on page 342 of the RHP:

Particulars of the Issue	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Bid Size	Such number of Equity Shares and in multiples of 1,200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹2,00,000	Such number of Equity shares in multiple of 1,200 Equity shares that shall be more than 2 Lots and Bid size exceeds ₹2,00,000	Such number of Equity Shares in multiples of 1,200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹2,00,000
Maximum Bid Size	Such number of Equity Shares in multiples of 1,200 Equity Shares of the face value ₹2 each not exceeding the size of the Net Issue, subject to applicable limits.	Such number of Equity Shares in multiples of 1,200 Equity Shares of the face value ₹2 each not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 1,200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above ₹2,00,000

The statement "THE MINIMUM BID LOT IS 1200 EQUITY SHARES wherever appearing in the Red Herring Prospectus is hereby substituted with THE MINIMUM BID LOT IS 2,400 EQUITY SHARES FOR INDIVIDUAL INVESTORS, 3,600 EQUITY SHARES FOR NON INSTITUTIONAL INVESTORS & QIBs AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

PRICE BAND: ₹ 98/- TO ₹ 104/- PER EQUITY SHARE OF FACE VALUE ₹ 2/- EACH

THE FLOOR PRICE IS 49 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 52 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON RESTATED DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 25.19 TIMES AND AT THE CAP PRICE IS 26.74 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES FOR INDIVIDUAL INVESTORS,
3,600 EQUITY SHARES FOR NON INSTITUTIONAL INVESTORS & QIBs AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

BID / OFFER PROGRAMME

ANCHOR INVESTOR BID OPENS/ CLOSES ON: MONDAY, JANUARY 19, 2026

BID/OFFER OPENS ON : TUESDAY, JANUARY 20, 2026

BID/OFFER CLOSES ON : THURSDAY, JANUARY 22, 2026^A

^AUPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are a technology-led company engaged in the design, development, integration, manufacturing, supply and support of Automated Test Equipment (ATE) systems, radar and Electronic Warfare environmental simulators, application software, and embedded signal processing solutions for the defence and aerospace engineering sector.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF BSE. FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.

ALLOCATION OF THE OFFER

QIB PORTION	NOT MORE THAN 50% OF THE NET OFFER
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET OFFER
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15% OF THE NET OFFER
MARKET MAKER PORTION	NOT LESS THAN 5% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

IN RELATION TO THE PRICE BAND, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRICE BAND ADVERTISEMENT FOR THE OFFER AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/ REPORTS IN RELATION TO THE VALUATION OF OUR COMPANY.

In accordance with the recommendation of the Independent directors of our Company, pursuant to their resolution dated January 13, 2026 the above provided price band is justified based on the qualitative factors, quantitative factors and KPI disclosed in the chapter title "Basis for Offer Price" beginning on page 122 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the chapter title "Basis for Offer Price" beginning on page 122 of the Red Herring Prospectus and provided below in advertisement.

RISKS TO INVESTORS

For details refer to section titled "Risk Factor" beginning on page 38 of the Red Herring Prospectus.

1. Risk to Investors: Summary description of key risk factors based on materiality.

a) Objects Related Risk:

We intend to utilize a portion of the Net proceeds for setting up the Proposed New Facility at Plot No. 6/2, TGIC Hardware Park Phase II, Rangareddy District, Hyderabad 500005 - ("Proposed New Facility"). We are yet to place orders for the plant, machinery and equipment and apply for requisite government approvals for the Proposed New Facility. If we are unable to commission our Proposed New Facility without time and cost overruns or unable to adhere to the schedule of implementation, it may adversely affect our business, results of operations and financial conditions.

b) Statutory Non-Compliance Risk:

There have been inadvertent inconsistencies in the Company's historical corporate filings with the MCA, which may result in regulatory penalties or fines. These include the non-disclosure of certain share transfers in past annual returns and procedural lapses and inadequate disclosures in e-forms filed for further issue of shares, which were subsequently rectified through revised filings, some with delay and payment of additional fees. The Company has filed an adjudication application for these matters with the appropriate authority, which is currently under consideration, and is fully cooperating and will comply with any orders passed.

c) Statutory Non-Compliance Risk:

There have been inadvertent inconsistencies in the Company's historical corporate filings with the MCA, which may result in regulatory penalties or fines. These include the non-disclosure of certain share transfers in past annual returns and procedural lapses and inadequate disclosures in e-forms filed for further issue of shares, which were subsequently rectified through revised filings, some with delay and payment of additional fees. The Company has filed an adjudication application for these matters with the appropriate authority, which is currently under consideration, and is fully cooperating and will comply with any orders passed.

d) Negative Cash Flow Risk:

Our Company has experienced negative net cash flow in operating and financing activities in the recent past, the details of which are provided below:

Particulars	Restated Financial Information for the Half Year and Year Ended			
	September 30, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Net Cash Flow from / (used in) Operating Activities	320.11	(1,051.78)	549.45	(665.32)
Net Cash Flow from / (used in) Investment Activities	(1,080.44)	(512.59)	(137.31)	(62.68)
Net Cash Flow from / (used in) Financing Activities	771.51	1,563.31	(410.66)	407.82

e) Customer Concentration Risk:

Our business is dependent on the sale of our products and services to our key customers. Our top three customers accounted for 84.47%, 54.58%, 65.22% and 70.92% of our revenue from operations for six months ended September 30, 2025 and in Fiscal 2025, 2024 and 2023 respectively. The loss of one or more such customers or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.

f) Market Concentration Risk:

For the half year ended September 30, 2025 and in Fiscal 2025, 2024 and 2023, revenue from operations from our Test Systems was ₹1,654.99 Lakhs, ₹6,386.56 Lakhs, ₹4,130.19 Lakhs, and ₹3,519.71 Lakhs and accounted for 91.05%, 88.63%, 80.11% and 82.89%, respectively of our total revenue from operation in such periods. Consequently, our business and financial performance are highly sensitive to fluctuations in this market in India and abroad. Any decline in demand due to economic conditions, government policies, or related factors could adversely impact our operations, financial condition, and cash flows.

g) Cyber-attacks Risk:

During the financial year 2024-25, our Company had incurred a loss of ₹45.17 lakhs due to cyber fraud involving a spoofed email impersonating a regular vendor. The matter has been reported to the cyber-crime authorities and is under investigation.

h) Geographic Concentration Risk:

Our present facility and Proposed New Facility are situated at Hyderabad, in the state of Telangana, resulting in concentration in a single region. Any slowdown or shutdown or any interruption for a significant period of time at our present facility and Proposed New Facility for a significant period of time, may in turn adversely affect our business, financial condition and results of operations.

i) Dependency on Government of India related entities Risk:

Our business is largely dependent on contracts from the Government of India ("GoI") and associated entities including defence public sector undertakings and government organizations involved in space research. A decline or reprisenitisation of the Indian defence or space budget, reduction in orders, termination of existing contracts, delay of existing or anticipated contracts or programmes or any adverse change in the GoI's defence or space related policies will have a material adverse impact on our business.

j) Promoter Group Member Non-Disclosure Risk:

Our Company filed an exemption application with SEBI seeking relief from classifying Mr. J Lokaprakash Varma as part of the promoter group due to an estranged relationship between the promoters. SEBI rejected the request and directed the Company to classify and disclose him as part of the promoter group in accordance with SEBI ICDR Regulations. Accordingly, the Company has included disclosures relating to Mr. J Lokaprakash Varma and his connected entities in the RHP based on publicly available information.

k) Supplier Concentration Risk:

The table below provides the cost of raw material procured from our top supplier, top three and top five suppliers:

Particulars	For the period ended September 30, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	₹ in Lakhs	% of Purchase	₹ in Lakhs	% of Purchase	₹ in Lakhs	% of Purchase	₹ in Lakhs	% of Purchase
Top Supplier	485.18	36.95%	2,206.94	41.83%	1,421.40	47.14%	1,571.34	40.00%
Top 3 Supplier	916.01	69.75%	3,854.60	73.06%	1,839.54	61.01%	2,346.84	59.74%
Top 5 Supplier	1,083.63	82.52%	4,161.87	78.89%	1,937.02	64.24%	2,692.62	68.54%

l) Average cost of acquisition of Equity Shares held by the Individual Promoter is as below:

Sr. No.	Name of the Promoter	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Mr. Madhusudhan Varma Jetty	1,35,15,000	1.03
2.	Mrs. Radhika Varma Jetty	60,77,500	0.56
3.	Mr. Shashank Varma Jetty	50,000	-
4.	Mr. Hitesh Varma Jetty	50,000	-
	Total	1,96,92,500	

and the Offer Price at the upper end of the Price band is ₹104 per Equity Share.

- Weighted Average Return on Net worth for Fiscals 2025, 2024 and, 2023 is 27.42% and for the period ended September 30, 2025 (Not Annualized) is 4.71%.
- The Price / Earning Ratio based on Diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is 41.16.

2. Details of suitable ratios of the Company for the latest full financial year ended March 31, 2025:

Name of the Company	Current Market Price (₹)	Face Value (₹)	Basic EPS (₹)	P/E (x) times	RoNW (%)	Net Asset Value per share (₹)
Digilogic Systems Limited	[●]	2.00	3.89	[●]	34.57	15.04
Peer Group						
DCX Systems Limited	187.25	2.00	3.49	53.65	3.14	103.64
Zen Technologies Limited	1,292.65	1.00	32.07	40.31	27.85	187.09
Data Patterns (India) Limited	2,650.85	2.00	39.62	66.91	15.66	269.37
Apollo Micro System Limited	246.35	1.00	1.86	132.45	10.02	19.85
Ananth Technologies Private Limited	N/A	N/A	N/A	N/A	N/A	N/A

Notes:

- The figures for our company are as certified by M/s. B Srinivasa Rao & Co., Chartered Accountants, Statutory Auditor of our Company pursuant to their certificate dated January 12, 2026.
- The figures for the Peer Group are based on / computed based on the Financial Information present in the Annual report for the year ended March 31, 2025
- Current Market Price (CMP) is the closing price as on January 09, 2026 and is sourced from www.bseindia.com. For our company, CMP = Offer Price
- P/E Ratio has been computed based on the CMP as divided by the Basic EPS as on March 31, 2025
- RoNW has been computed by dividing restated net profit after tax with the average restated Net worth of beginning and the end of the year / period
- The Offer Price determined by our Company in consultation with the BRLM is justified by our Company in consultation with the BRLM on the basis of the above parameters.
- The face value of our equity shares is ₹2/- per share and the Offer Price is of ₹[●] per share is [●] times of the face value
- Listed peers are as identified by us on the basis of similar industry / sector as our Company, however the peers may not be comparable with size of our Company. The peers provide a wide range of products / services in addition to bushings.

3. Average Return on Net Worth (RoNW):

For Year/Period Ended	RoNW	Weight
March 31, 2025	34.57	3
March 31, 2024	19.53	2
March 31, 2023	21.75	1
Weighted Average	27.42	
For the half year ended September 30, 2025^A	4.71	

^ANot annualised.

Notes:

- RoNW has been computed by dividing restated net profit after tax with the average restated Net worth of beginning and the end of the year
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year / Total of weights.

4. The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of RHP is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition ^A	Floor Price is 'X' times the Weighted Average Cost of Acquisition ^A	Range of acquisition price: Lowest Price - Highest Price (in ₹) (post impact of split)
Last 1 year	27.13	3.83	3.61	13.60 to 58.75
Last 18 months	48.05	2.16	2.04	13.60 to 58.75
Last 3 years	48.05	2.16	2.04	13.60 to 58.75

Pursuant to the certificate dated January 13, 2026 issued by M/s. B Srinivasa Rao & Co., Chartered Accountants

5. Disclosure as per clause (9) (K)(4) pf Part A to Schedule VI:

a. The price per share of our Company based on the primary / new issue of shares (equity / convertible securities) excluding shares issued under ESOP/ESOS and issuance of bonus shares:

The primary issuance during the 18 months prior to the date of this Red Herring Prospectus (excluding shares issued under ESOP/ESOS and bonus shares) where such issuance was equal to or more than 5% of fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transactions/ and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days: ₹48.00

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary issuance by Promoter and Promoter Group and/or the other shareholders during the 18 months prior to the date of this RHP (excluding gifts) and where such sale or acquisition was equal to or more than 5% of fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transactions/ and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares) ^A	Floor price (i.e. ₹98/-)	Cap price (i.e. ₹104/-)
Weighted average cost of acquisition of primary / new issue as per paragraph A above	48.00	2.04	2.17
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph B above.	NA	NA	NA

^Aas adjusted for changes in capital

d. The Offer Price is [●] times of the face value of the equity shares

The face value of our share is ₹2/- per share and the Offer Price is of ₹[●] per share are [●] times of the face value. Our Company and Promoter Selling Shareholder in consultation with the Book Running Lead Manager believes that the Offer Price of ₹[●] per share for the Public Issue is justified in view of the above quantitative and qualitative parameters. Investor should read the above mentioned information along with the section titled "Risk Factors" beginning on page 38 of the Red Herring Prospectus and the financials of our Company as set out in the chapter titled "Restated Financial Statements" beginning on page 251 of the Red Herring Prospectus.

Continued on next page...

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ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed/undertaken pre-issue placement from the DRHP filing date: Our Company has not undertaken any PRE-IPO Placement from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid up equity share capital of the Company by promoter(s) and promoter group(s) from DRHP filing date: Not Applicable
- The aggregate pre-offer shareholding and post offer shareholding of Promoter/Promoter Group and additional Top 10 shareholders of the Company

Sr No	Shareholders	Pre-Offer shareholding as at the date of Advertisement**		Post-Offer shareholding as at Allotment ^{2b}			
		Number of Equity Shares	Percentage of the pre-Offer shareholding (%)	At the lower end of the price band (₹ 98)		At the upper end of the price band (₹ 104)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoter							
1.	Mr. Madhusudhan Varma Jetty	1,35,15,000	60.73%	1,24,25,400	42.92%	1,24,25,400	42.92%
2.	Mrs. Radhika Varma Jetty	60,77,500	27.31%	60,77,500	20.99%	60,77,500	20.99%
3.	Mr. Shashank Varma Jetty	50,000	0.23%	50,000	0.17%	50,000	0.17%
4.	Mr. Hitesh Varma Jetty	50,000	0.23%	50,000	0.17%	50,000	0.17%
Promoter Group^{1a}							
Nil							
Additional top 10 shareholders (other than promoter and promoter group)							
1.	Negen Undiscovered Value Fund	14,25,515	6.41%	14,25,515	4.92%	14,25,515	4.92%
2.	Neil Madan Bahal	2,44,680	1.10%	2,44,680	0.85%	2,44,680	0.85%
3.	Pathni Sai Krishna HUF	1,70,215	0.76%	1,70,215	0.59%	1,70,215	0.59%
4.	Vinod Kumarreddychintakunt Venkata	1,57,500	0.71%	1,57,500	0.54%	1,57,500	0.54%
5.	Negen Capital Services Private Limited	1,27,655	0.57%	1,27,655	0.44%	1,27,655	0.44%
6.	Jagvir Singh Fauzdar	42,550	0.19%	42,550	0.15%	42,550	0.15%
7.	Murali Parthasarathy	1,20,000	0.54%	1,20,000	0.41%	1,20,000	0.41%
8.	Shailendra Swaroop Bhatnagar	42,550	0.19%	42,550	0.15%	42,550	0.15%
9.	M Srinivasulu Naidu	32,500	0.15%	32,500	0.11%	32,500	0.11%
10.	Vemuganti Srikanth Reddy	32,500	0.15%	32,500	0.11%	32,500	0.11%

Notes: 1. Assuming full subscription in the Issue (fresh issue and offer for sale). The post-offer shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the Prospectus, subject to finalisation of the basis of allotment. Also this table assumes there is no transfer of shares by these shareholders between the date of this advertisement and allotment (if any such transfer occur prior to the date of prospectus, it will be updated in the shareholding pattern in the Prospectus). 2. The post-issue shareholding has been calculated on the basis of number of shares multiply with face value; accordingly, it remains the same at both the upper and lower price bands.

BASIS FOR OFFER PRICE

The section titled "Basis for the Offer Price" on page 122 of the Offer Document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.indorient.in for the "Basis for the Offer Price" updated with the above price band. (You may scan the QR Code for accessing the website of Indorient Financial Services Limited.)

INDICATIVE TIMELINE FOR THE OFFER

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Institutional Applications) – Up to 3 pm on T Day. Physical Applications (Bank ASBA) – Up to 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NilIs) – Up to 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Offer opening date up to 5 pm on T Day.
Validation of Bid details with depositories	From Offer opening date up to 5 pm on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs ** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timeline.	On daily basis BRLM to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day – 5 PM
Offer Closure	T Day- 4 PM for QIB and Nil Categories T day – 5 pm for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non- UPI applications	On daily basis and to be completed before 1 PM on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	UPI ASBA - Before 09:30 pm on T day All SCSBs for Direct ASBA - Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejection and completion of basis	Before 6 pm on T+1 day
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Intimation before 2 pm on T+2 day; Completion before 6 pm on T+2 day

Filing of listing application with stock exchange and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of the Company, BRLM and RTA – before 9 PM on T+2 day. In newspapers – on T+3 day but not later than T+4 day
Trading starts	T+3 day
**PSPs/TPAPs = Payment Service Providers/Third Party Application Providers.	
Submission of Bids (other than Bids from Anchor Investors):	
Bid/Offer Period (except the Bid/ Offer Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time (IST))
Bid / Offer Closing Date¹ (i.e. Thursday, January 22, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10:00 am and up to 4:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10:00 am and up to 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Individual Applications)	Only between 10:00 am and up to 3:00 pm IST
Submission of Physical Application (Bank ASBA)	Only between 10:00 am and up to 1:00 pm IST
Submission of Physical Application (Applications of QIBs and Non Institutional Investors)	Only between 10:00 am and up to 12:00 pm IST
Modification / Revision / cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors categories ¹	Only between 10:00 a.m. on the Bid/Offer Opening Date and up to 4:00 p.m. IST on Bid/Offer Closing Date
¹UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date	
²Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4:00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.	
Events	
Bid/Offer Opening Date	Tuesday, January 20, 2026
Bid/Offer Closing Date	Thursday, January 22, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before Friday, January 23, 2026
Intimation of Allotment/ Refunds/Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	On or before Tuesday, January 27, 2026
Credit of Equity Shares to Demat Account of the Allottees (T+2)	On or before Tuesday, January 27, 2026
Commencement of Trading of the Equity Shares on the Stock Exchange (T+3)	On or before Wednesday, January 28, 2026

ASBA* Simple, Safe, Smart way of Application- Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA. **Mandatory in Public Issues. No cheque will be accepted.**



UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors in the Retail Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 347 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in. For Offer related grievance investors may contact: Indorient Financial Services Limited - Amina Khan/ Prashant Dhebar (+91 79727212186) (Email Id: compliance-ifs@indorient.in).

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one working day, subject to the Bid/Offer Period not exceeding 10 working days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 % for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XVII of the SEBI (ICDR) (Amendment) Regulations 2025 All Potential Bidders other than Anchor Investors are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page 347 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database; otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled "History and Certain Other Corporate Matters" on page 212 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 423 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on date of the RHP the Authorized share Capital of the Company is ₹10,00,00,000 (Rupees Ten Crores only) divided into 5,00,00,000 (Five Crores) equity shares of face value of ₹2/- each. The issued, subscribed and paid-up share capital of the Company is ₹10,00,00,000 (Rupees Ten Crores only) divided into 5,00,00,000 (Five Crores) Equity Shares of face value of ₹2/- each. For details of the Capital Structure, see section titled "Capital Structure" on the page 83 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Madhusudhan Varma Jetty with 95,000 Equity Shares, Radhika Varma Jetty with 4,500, Sundar Ganesh Mathurbootham with 100 Equity Shares, M Srinivasulu Naidu with 100 Equity Shares, Ajit Pandab with 100 Equity Shares, T Ranjit with 100 Equity Shares, and J Tejeswar with 100 shares, aggregating to 1,00,000 Equity Shares of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see section titled "History and Certain Other Corporate Matters" on page 212 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see section titled "Capital Structure" on page 83 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an in-principle approval from the BSE SME for the listing of the Equity Shares pursuant to letter Ref: LO/SME-IPOA/JIP/647/2025-26 dated January 8, 2026. For the purposes of the Offer, the Designated Stock Exchange shall be BSE SME. A signed copy of the Red Herring Prospectus dated January 13, 2026 has been filed and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see section titled "Material Contracts and Documents for Inspection" on page 423 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI ICDR Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 320 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the contents of the Offer Document of the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of BSE on page 326 of the Red Herring Prospectus.

RISKS IN RELATION TO FIRST OFFER: The face value of the Equity Shares is ₹2/-. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under section titled "Basis for Offer Price" on page 122 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" on page 38 of the Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of debenture trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS FOR OFFER PRICE: The Offer Price is determined by the Company in consultation with the BRLM. The financial data presented in section titled "Basis for Offer Price" on page no. 122 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page no. 38 and 251 respectively of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGERS: The BRLM associated with the Offer has handled 11 SME public issue in the past three years out of which 3 issue closed below the Offer Price on listing date.

ISSUER'S ABSOLUTE RESPONSIBILITY: The Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to the Company and the Offer, which is material in the context of the Offer, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any such information or the expression of any such opinions or intentions, misleading in any material respect.

BOOK RUNNING LEAD MANAGER OF THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE OFFER
 INDORIENT FINANCIAL SERVICES LIMITED CIN: U67190DL1993PLC052085 B/805, Rustumjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India. Tel No.: +91-7972 12186; E-mail: compliance-ifs@indorient.in Investor Grievance Email: wecare@indorient.in; Website: www.indorient.in Contact Person: Amina Khan / Prashant Dhebar; SEBI Registration No.: INM000012661	 KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot No. 31 and 32 Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddy-500032, Telangana, India. Tel No.: +91 40 6716 2222; E-mail: digilogic.ip@kfintech.com Investor Grievance Email: einward.nis@kfintech.com; Website: www.kfintech.com Contact Person: M Murali Krishna; SEBI Registration No: INR000002221	 MR. KAMESWARA RAO VEMPATI DIGILOGIC SYSTEMS LIMITED Address: #102, 1ST Floor, DSL Abacus Tech Park Uppal Kaisa Village, Uppal Mandal, Rangareddy, Telangana, India - 500039 Tel No.: + 040 4547 4601 E-mail: cs@digilogicsystems.com

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the Company at www.digilogicsystems.com, the website of the BRLM to the Offer at www.indorient.in and the website of BSE SME Platform at <https://www.bsesme.com> respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Digilogic Systems Limited, Telephone +040 4547 4601, Registered office of the BRLM: Indorient Financial Services Limited, Telephone +91-79727212186 and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME Platform and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the section titled "Offer Procedure" on page 347 of the Red Herring Prospectus.

ESCROW COLLECTION BANK REFUND BANK PUBLIC ISSUE ACCOUNT BANK/SPONSOR BANK: AXIS BANK LIMITED

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: <https://digilogicsystems.com/investor-relations/>

Investor should read the Red Herring Prospectus carefully, including the section titled "Risk Factors" beginning on page 38 of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
 Digilogic Systems Limited
 Sd/-
 Mr. Madhusudhan Varma Jetty
 Chairman and Managing Director

Place: Telangana, Hyderabad
 Date: January 14, 2026

Disclaimer: Digilogic Systems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated January 13, 2026 has been filed with the Registrar of Companies, Telangana at Hyderabad and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of BSE SME Platform at <https://www.bsesme.com> and is available on the websites of the BRLMs at www.indorient.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 38 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.